From: Sent:

Chin, Winnie [winnie.chin@lehman.com] Friday, September 12, 2008 2:48 PM

To:

Michelle Rolando

Subject:

**RE: MAPCO SWINGLINE BORROWING** 

Categories:

Purple Category-Lehman Issues

My apologies. I mean \$3.5MM.

Thank you.

Regards,
Winnie Chin
LEHMAN BROTHERS
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Ph: (212) 526-6560
Fax: (212) 520-0450

Email: loaniqservicing@lehman.com

From: Michelle Rolando [mailto:michelle.rolando@mapcoexpress.com]

Sent: Friday, September 12, 2008 3:45 PM

To: Chin, Winnie

Subject: RE: MAPCO SWINGLINE BORROWING

Oh. Alright. In addition, the notice you sent us was only \$3M and it's supposed to be 3.5M. Will we get a wire for \$3.5M? I will send a base rate request as soon as possible.

#### Michelle Rolando

Manager of Treasury Operations - Cash Management, CTP Delek US Holdings, Inc. 7102 Commerce Way Brentwood, TN 37027 PH: 615-224-1151

PH: 615-224-1151 FAX: 615-224-1309

michelle.rolando@mapcoexpress.com

From: Chin, Winnie [mailto:winnie.chin@lehman.com]

Sent: Friday, September 12, 2008 2:43 PM

To: Michelle Rolando Cc: Loan IQ Servicing

Subject: RE: MAPCO SWINGLINE BORROWING

You would get your funds today, but we would like the entire lending group to fund in base instead of swingline.

# 08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 3 of 23

Thank you.

Regards,
Winnie Chin
LEHMAN BROTHERS
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Ph: (212) 526-6560

Fax: (212) 520-0300

Email: loaniqservicing@lehman.com

From: Michelle Rolando [mailto:michelle.rolando@mapcoexpress.com]

Sent: Friday, September 12, 2008 3:39 PM

To: Chin, Winnie

Subject: RE: MAPCO SWINGLINE BORROWING

I don't understand what you mean.

#### Michelle Rolando

Manager of Treasury Operations - Cash Management, CTP Delek US Holdings, Inc 7102 Commerce Way Brentwood, TN 37027 PH: 615-224-1151

PH: 615-224-1151 FAX: 615-224-1309

michelle.rolando@mapcoexpress.com

From: Chin, Winnie [mailto:winnie.chin@lehman.com]

Sent: Friday, September 12, 2008 2:37 PM

**To:** Michelle Rolando **Cc:** Loan IQ Servicing

Subject: RE: MAPCO SWINGLINE BORROWING

Hi Michelle,

Please convert this swingline borrowing to base borrowing. Kindly revised your notice.

Thank you.

Regards,
Winnie Chin
LEHMAN BROTHERS
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Ph: (212) 526-6560

Email: loanlqservicing@lehman.com

Fax: (212) 520-0450

From: Michelle Rolando [mailto:michelle.rolando@mapcoexpress.com]

Sent: Friday, September 12, 2008 1:33 PM

To: Chin, Winnie

Subject: MAPCO SWINGLINE BORROWING

Winnie,

We will be borrowing on swingline today for 3.5M. Notice to be sent soon. Thanks.

#### Michelle Rolando

Manager of Treasury Operations - Cash Management, CTP Delek US Holdings, Inc. 7102 Commerce Way Brentwood, TN 37027 PH: 615-224-1151

FAX: 615-224-1309 michelle.rolando@mapcoexpress.com

and confidential use of the designated recipient(s) named above. If you are not the intended recipient of this message you are hereby notified that any review, dissemination, distribution or copying of this message is strictly prohibited. This communication is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product, an official confirmation of any transaction, or as an official statement of Lehman Brothers. Email transmission cannot be guaranteed to be secure or error-free. Therefore, we do not represent that this information is complete or accurate and it should not be relied upon as such. All information is subject to change without notice. —————IRS Circular 230 Disclosure: Please be advised that any discussion of U.S. tax matters contained within this communication (including any attachments) is not intended or written to be used and cannot be used for the purpose of (i) avoiding U.S. tax related penalties or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.

# 08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 5 of 23

advised that any discussion of U.S. tax matters contained within this communication (including any attachments) is not intended or written to be used and cannot be used for the purpose of (i) avoiding U.S. tax related penalties or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.

08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 6 of 23

# 08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 7 of 23

### Michelle Rolando

From: Chin, Winnie [winnie.chin@lehman.com]
Sent: Thursday, September 18, 2008 11:50 AM

To: Michelle Rolando

Cc: Greg Internann; Leonard Dinoia; Jennifer Kirscht; Chin, Winnie

Subject: RE: MAPCO

Categories: Purple Category-Lehman Issues

We won't be able to fund due to current situation. You will be notify if the situation change.

Thank you.

Regards,
Winnie Chin
LEHMAN BROTHERS
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Ph: (212) 526-6560
Fax: (212) 520-0450

Email: loaniqservicing@lehman.com

From: Michelle Rolando [mailto:michelle.rolando@mapcoexpress.com]

Sent: Thursday, September 18, 2008 12:25 PM

To: Chin, Winnie

Cc: Greg Intemann; Leonard Dinoia; Jennifer Kirscht

Subject: MAPCO

Winnie,

Can you please confirm that we still do not have access to a Swingline? If not, will that possibly change in the near future? Should be check back periodically with you to check on this or will you send out a notification? Thanks.

### Michelle Rolando

Manager of Treasury Operations - Cash Management, CTP Delek US Holdings, Inc. 7102 Commerce Way Brentwood, TN 37027 PH: 615-224-1151

FAX: 615-224-11309

michelle.rolando@mapcoexpress.com

and confidential use of the designated recipient(s) named above. If you are not the intended recipient of this message you are hereby notified that any review, dissemination, distribution or copying of this message is strictly prohibited. This communication is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product, an official confirmation of any transaction, or as an official statement of Lehman Brothers. Email transmission cannot be guaranteed to be secure or error-free.

# 08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 8 of 23

08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 9 of 23

From: Leonard Dinoia

Sent: Tuesday, September 23, 2008 5:00 PM

To: Chin, Winnie; Michelle Rolando; Greg Internann

Subject: RE: REVOLVER BORROWING 9/22 EFFECTIVE DATE

Categories: Purple Category-Lehman Issues

Verified funds were received.

Len Dinoia Assistant Treasurer Delek Refining, LTD. 7102 Commerce Way Brentwood, TN 37027 Office: 615-224-1313 Fax: 615-435-1495

From: Chin, Winnie [mailto:winnie.chin@lehman.com]

Sent: Tuesday, September 23, 2008 4:51 PM

To: Michelle Rolando; Leonard Dinola; Greg Internann

Cc: Chin, Winnie

Subject: RE: REVOLVER BORROWING 9/22 EFFECTIVE DATE

Hi Michelle,

Please see below the fed reference number for the two wires. Again, thank you for your patience

\$507,916.66 at 5:07pm [Chan, Jay Y] FEDREF/20080923B1Q8023C006448

\$1,292,083.33 at 4:35pm [Chan, Jay Y] FEDREF/20080923B1Q8023C006443

Thank you.

Regards,
Winnie Chin
LEHMAN BROTHERS
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Ph: (212) 526-6560

Fax: (212) 520-0450

Email: loaniqservicing@lehman.com

From: Chin, Winnie

Sent: Tuesday, September 23, 2008 11:42 AM

# 08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 11 of 23

To: 'Michelle Rolando'

Subject: RE: REVOLVER BORROWING 9/22 EFFECTIVE DATE

Hi Michelle.

Looks like Citibank is holding our funds and they are not returning the call. I will advised you as soon I hear anything Thank you for your patience.

Thank you.

Regards,
Winnie Chin
LEHMAN BROTHERS
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Ph: (212) 526-6560

Fax: (212) 520-0300 Fax: (212) 520-0450

Email: loanigservicing@lehman.com

From: Michelle Rolando [mailto:michelle.rolando@mapcoexpress.com]

Sent: Monday, September 22, 2008 7:11 PM

To: Chin, Winnie

Cc: Leonard Dinoia; Greg Internann

Subject: REVOLVER BORROWING 9/22 EFFECTIVE DATE

Importance: High

Winnie,

I still have not received funding today. We requested 2MM on Revolver for today. Please advise.

#### Michelle Rolando

Manager of Treasury Operations - Cash Management, CTP Delek US Holdings, Inc. 7102 Commerce Way Brentwood, TN 37027 PH: 615-224-1151

PH: 615-224-1151 FAX: 615-224-1309

michelle.rolando@mapcoexpress.com

and confidential use of the designated recipient(s) named above. If you are not the intended recipient of this message you are hereby notified that any review, dissemination, distribution or copying of this message is strictly prohibited. This communication is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product, an official confirmation of any transaction, or as an official statement of Lehman Brothers. Email transmission cannot be guaranteed to be secure or error-free. Therefore, we do not represent that this information is complete or accurate and it should not be relied upon as such. All information is subject to change without notice. —————IRS Circular 230 Disclosure: Please be advised that any discussion of U.S. tax matters contained within this communication (including any attachments) is not intended or written to be used and cannot be used for the purpose of (i) avoiding U.S. tax

08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 12 of 23

related penalties or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.

From: Sent: Chin, Winnie [winnie chin@lehman.com] Tuesday, September 23, 2008 4:51 PM

To:

Michelle Rolando; Leonard Dinoia; Greg Internann

Cc:

Chin, Winnie

Subject:

RE: REVOLVER BORROWING 9/22 EFFECTIVE DATE

Categories:

Purple Category-Lehman Issues

Hi Michelle,

Please see below the fed reference number for the two wires Again, thank you for your patience.

\$507,916.66 at 5:07pm [Chan, Jay Y] FEDREF/20080923B1Q8023C006448

\$1,292,083.33 at 4:35pm [Chan, Jay Y] FEDREF/20080923B1Q8023C006443

Thank you.

Regards,
Winnie Chin
LEHMAN BROTHERS
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Ph: (212) 526-6560

Ph: (212) 526-6560 Fax: (212) 520-0450

Email: loaniqservicing@lehman.com

From: Chin, Winnie

Sent: Tuesday, September 23, 2008 11:42 AM

To: 'Michelle Rolando'

Subject: RE: REVOLVER BORROWING 9/22 EFFECTIVE DATE

Hi Michelle.

Looks like Citibank is holding our funds and they are not returning the call. I will advised you as soon I hear anything. Thank you for your patience

Thank you.

Regards,
Winnie Chin
LEHMAN BROTHERS
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019

# 08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 14 of 23

Ph: (212) 526-6560 Fax: (212) 520-0450

Email: loaniqservicing@lehman.com

From: Michelle Rolando [mailto:michelle.rolando@mapcoexpress.com]

Sent: Monday, September 22, 2008 7:11 PM

To: Chin, Winnie

Cc: Leonard Dinola; Greg Internann

Subject: REVOLVER BORROWING 9/22 EFFECTIVE DATE

Importance: High

Winnie,

I still have not received funding today. We requested 2MM on Revolver for today. Please advise.

### Michelle Rolando

Manager of Treasury Operations - Cash Management, CTP Delek US Holdings, Inc. 7102 Commerce Way Brentwood, TN 37027 PH: 615-224-1151 FAX: 615-224-1309

michelle.rolando@mapcoexpress.com

and confidential use of the designated recipient(s) named above. If you are not the intended recipient of this message you are hereby notified that any review, dissemination, distribution or copying of this message is strictly prohibited. This communication is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product, an official confirmation of any transaction, or as an official statement of Lehman Brothers. Email transmission cannot be guaranteed to be secure or error-free. Therefore, we do not represent that this information is complete or accurate and it should not be relied upon as such. All information is subject to change without notice. —————IRS Circular 230 Disclosure: Please be advised that any discussion of U.S. tax matters contained within this communication (including any attachments) is not intended or written to be used and cannot be used for the purpose of (i) avoiding U.S. tax related penalties or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.

From: Sent: Chin, Winnie [winnie.chin@lehman.com] Tuesday, September 23, 2008 7:16 AM

To:

Michelle Rolando

Cc:

Leonard Dinoia; Greg Internann; Chin, Winnie

Subject:

RE: REVOLVER BORROWING 9/22 EFFECTIVE DATE

Categories:

Purple Category-Lehman Issues

Hi Michelle,

You received a total of \$1,799,999 99 in two separate wires. The amount were \$1,292,083.33 and \$507,916 66. We didn't fund our share. Let me know if you don't see the funds.

Thank you.

Regards,
Winnie Chin
LEHMAN BROTHERS
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Ph: (212) 526-6560

Fax: (212) 520-0500 Fax: (212) 520-0450

Email: loaniqservicing@lehman.com

From: Michelle Rolando [mailto:michelle.rolando@mapcoexpress.com]

Sent: Monday, September 22, 2008 7:11 PM

To: Chin, Winnie

Cc: Leonard Dinoia; Greg Internann

Subject: REVOLVER BORROWING 9/22 EFFECTIVE DATE

Importance: High

Winnie,

I still have not received funding today. We requested 2MM on Revolver for today. Please advise.

#### Michelle Rolando

Manager of Treasury Operations - Cash Management, CTP Delek US Holdings, Inc. 7102 Commerce Way Brentwood, TN 37027 PH: 615-224-1151

PH: 615-224-1151 FAX: 615-224-1309

michelle.rolando@mapcoexpress.com

and confidential use of the designated recipient(s) named above. If you are not the intended recipient of this message you are hereby notified that any review, dissemination, distribution or copying of this message is strictly prohibited. This communication is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product, an official confirmation of any transaction, or

# 08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 16 of 23

08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 17 of 23

From:

Chin, Winnie [winnie.chin@barclayscapital.com]

Sent: To: Tuesday, October 14, 2008 8:53 AM Chin, Winnie; Michelle Rolando

Cc: Subject: Leonard Dinoia; Greg Internann RE: REVOLVER LOAN

Categories:

Purple Category-Lehman Issues

Hi Michele,

The Fed Ref No. B1Q8023C005388.

Thank you.

Regards,
Winnie Chin
Barclays Capital
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Ph: (212) 526-6560

Fax: (212) 520-0450

Email: loaniqservicing@barclayscapital.com

From: Chin, Winnie

Sent: Tuesday, October 14, 2008 8:36 AM To: 'Michelle Rolando'; Chin, Winnie Cc: Leonard Dinoia; Greg Internann Subject: RE: REVOLVER LOAN

Hi Michelle,

My apologies again. I released the \$3.2MM that afternoon and for some reason our cash management miss the email that I send. I make sure funds send out this morning and advise you the fed reference number later on. In the future, please address to our group email: <a href="mailto:loaniqservicing@barclayscapital.com">loaniqservicing@barclayscapital.com</a> in case I am not here.

Thank you.

Regards,

Winnie Chin

Barclays Capital
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Phy (212) 526 6560

Ph: (212) 526-6560 Fax: (212) 520-0450

Email: loaniqservicing@barclayscapital.com

# 08-13555-mg Doc 1663-2 Filed 11/21/08 Entered 11/21/08 16:15:32 Exhibit Exhibits to Rolando Declaration Pg 19 of 23

From: Michelle Rolando [mailto:michelle.rolando@mapcoexpress.com]

Sent: Friday, October 10, 2008 6:19 PM

To: Chin, Winnie

**Cc:** Leonard Dinola; Greg Internann **Subject:** RE: REVOLVER LOAN

Winnie,

We received the 2.6MM but have not seen the 3.3MM. Please advise.

### Michelle Rolando

Manager of Treasury Operations - Cash Management, CTP Delek US Holdings, Inc. 7102 Commerce Way Brentwood, TN 37027 PH: 615-224-1151 FAX: 615-224-1309

michelle.rolando@mapcoexpress.com

From: Chin, Winnie [mailto:winnie.chin@barclayscapital.com]

Sent: Friday, October 10, 2008 1:56 PM

To: Michelle Rolando

**Cc:** Leonard Dinoia; Greg Intemann **Subject:** RE: REVOLVER LOAN

There will be two wires. The amount will be \$3,320,625.00 and \$2,619,375.00. I release the first wire already and still waiting for the remain lenders to send in their share before releasing the second wire.

Thank you.

Regards,
Winnie Chin
Barclays Capital
Bank Loans Closing & Servicing
745 7th Avenue, 16th Floor
New York, NY 10019
Ph: (212) 526-6560
Fax: (212) 520-0450

Email: loaniqservicing@barclayscapital.com

From: Michelle Rolando [mailto:michelle.rolando@mapcoexpress.com]

Sent: Friday, October 10, 2008 2:49 PM

To: Chin, Winnie

Cc: Leonard Dinoia; Greg Internann

Subject: REVOLVER LOAN

Importance: High

Winnie,

Just wanted to find out when we might expect the borrowing for today to be released. Will it be in one wire?

Thanks.

#### Michelle Rolando

Manager of Treasury Operations - Cash Management, CTP Delek US Holdings, Inc.
7102 Commerce Way
Brentwood, TN 37027
PH: 615-224-1151
FAX: 615-224-1309
michelle.rolando@mapcoexpress.com

## **LEHMAN BROTHERS**

Lehman Commercial Paper, Inc.

Date: 23-Oct-2008

TO: MAPCO EXPRESS, INC. ATTN: Michelle Rolando Fax: 615-224-1309

Re: MAPCO (4-28-05) REVOLVING CREDIT FACILITY

Description: Base Rate Option Loan Increase

Effective: 24-Oct-2008 MAPCO EXPRESS, INC. has elected to borrow under the

Base Rate Option a total of USD 6,000,000.00.

Please see details below.

Deal CUSIP: 56509GAA0
Facility CUSIP: 56509GAB8
The base rate is: 4.500000%
The spread is: 1.250000%
he all-in rate is: 5.750000%

We will remit your funds USD 6,000,000.00 on the effective date as follows:

For: MAPCO EXPRESS, INC.

To:

Regions Bank ABA 062005690

Attn:

Mapco Express Account Number 3501576399

Bank To Bank Info:

Reference: MAPCO (4-28-05) ,Base Rate Option Increase

Thanks and regards,

WINNIE CHIN

Telephone #: 212-526-6560

Fax #: 212-520-0450

## **LEHMAN BROTHERS**

Lehman Commercial Paper, Inc.

Date: 6-Nov-2008

TO: MAPCO EXPRESS, INC. ATTN: Michelle Rolando Fax: 615-224-1309

Re: MAPCO (4-28-05) REVOLVING CREDIT FACILITY

Description: Base Rate Option Loan Increase

Global should be based on \$1mm.

Effective: 7-Nov-2008 MAPCO EXPRESS, INC. has elected to borrow under the

Base Rate Option a total of USD 900,000.01.

Please see details below.

Deal CUSIP: 56509GAA0
Facility CUSIP: 56509GAB8
The base rate is: 4.000000%
The spread is: 1.250000%
The all-in rate is: 5.250000%

We will remit your funds USD 900,000.01 on the effective date as follows:

For: MAPCO EXPRESS, INC.

To:

Regions Bank ABA 062005690

Attn:

Mapco Express Account Number 3501576399 Bank To Bank Info:

Reference: MAPCO (4-28-05) ,Base Rate Option Increase

Thanks and regards,

YVONNE LIN-LU

elephone #: 212-526-6590

ax #: 212-526-6643